

Prism Xpat  
258 Belsize Rd  
London  
NW6 4BT

## Save the FULL cost of your move...

- Save up to 55% of your pension fund on the move
- Free Quotation
- Seamless service
- Meetings throughout the UK
- Save all the hassle on your finances



Over the past 10 years, Prism Xpat have been trusted to guide thousands of emigrants through the financial side of their move. Quite simply, by having appropriately qualified staff and an unrivalled network of in house and affiliate staff in the UK/Australia and New Zealand to assist you at all stages of your move, your finances will be carefully considered allowing for the two tax system in unison, and providing you extra time to deal with other parts of your move.



PLEASE  
AFFIX  
STAMP  
HERE

Call Prism Xpat for more information

# 0845 450 4004

email: [bmi@prismxpat.com](mailto:bmi@prismxpat.com)

Please quote Britannia Movers to save 5% off the quotation provided

## Pension Transfer & Tax Services



REMOVALS, STORAGE AND INTERNATIONAL SHIPPING



## FREE QUOTATION Pension Transfers

### Did you know over 55% of your hard earned UK pension fund can be lost on emigrating from the UK?

At Britannia, we understand that you have worked hard to accumulate your pension fund benefits over time. However, the differences between the pension system in the UK versus the systems abroad mean that in many cases it is worth transferring your personal or final salary pension fund from the UK to Australia or New Zealand on emigrating. If deemed to be in your best interests, this can save you a substantial amount of taxation you would otherwise have to pay.

Prism Xpat guides you through the process so you are not caught out. Prism Xpat's team are professionally qualified to advise you how best to act with your pensions on emigrating. For the past 10 years, the company has solely focussed on assisting emigrants from the UK to Australia and New Zealand and in that time have an exceptional track record in dealing with thousands of different pension schemes. We believe they are best placed to assist you.



Prism Xpat aims to provide a seamless service. As well as undertaking meetings throughout the UK, they have affiliates in each of the Australian and New Zealand capital cities who are experienced in dealing with UK migrants. This ensures that you benefit not only prior to emigrating, but also during and post the emigration process.

- Do I transfer my pension, or leave it in the UK?
- Is there an optimal date in the tax year to emigrate to minimise my taxation?
- What tax rebates am I entitled to as a departing UK resident?
- How might I save my capital gains tax on emigrating?
- Should I leave my investments or property in the UK?
- How can I mitigate any potential inheritance tax?
- Is my UK Will still appropriate?
- How am I affected if the exchange rate moves?
- Will I be liable for tax?



For a no obligation consultation, please call **0845 450 4004** or email: **[bmi@prismxpat.com](mailto:bmi@prismxpat.com)** visit: **[www.prismxpat.com](http://www.prismxpat.com)** or complete and return the following free quotation form.

Name:

Telephone:

Email:

Postcode:

#### PENSION DETAILS

Number of personal/private pensions:

Number of final salary pensions:

Have you worked with company for more than 7 years?

Yes  No

Are any of your pension funds valued over £30,000?

Yes  No

Destination City:

Affiliate ref: BMI/

**You do not need to send items overseas with Britannia Movers International to take advantage of this service.**

